



The value of an advisor

Advisors add about 3 percent in net returns.



By Coaching Clients Through Behavioral Finance



By Providing Effective Planning and Advice



By Expertly Managing Assets Across Accounts



By Providing Low Investment Costs



By Strategically Rebalancing Your Portfolio



By Minimizing Your Taxes²

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1 Source: Vanguard Research – Putting a value on your value: Quantifying Vanguard Advisor's Alpha – September 2016. Like any approximation, the actual amount of value added may vary significantly depending on clients' circumstances.

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