



Subject: Fraud alert

Dear Client:

Several clients have called to tell us that they're getting scam phone calls and emails from crooks claiming to be employees of TD Ameritrade, Charles Schwab or other banks and brokerage firms. They try to trick you into giving them your account information.

Sadly, scammers exploit times like these to take advantage of people. Ric shares a warning about this on this weekend's [radio show](#), and we wanted to warn you, too.

None of the brokerage firms we work with make telephone calls to our clients. If you get such a call, it is a scam. You should call yours directly if you have concerns about suspicious phone calls or emails you receive. Let your advisor know if you need help.

Here are additional resources to help you identify scams:

- [Federal Trade Commission](#) – Coronavirus Scams: What the FTC Is Doing
- [Consumer Financial Protection Bureau](#) – Protect yourself financially from the impact of the coronavirus

Our primary concern is your financial protection. As always, feel free to contact your advisor with questions or concerns.

Take care,

Edward Schweitzer
Manager, TAMP Division

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