



Authorization to Pay Fees to Investment Advisors

Investment Advisor ("IA") Information (This portion to be completed by IA.)

IA Firm Name *(Please print.)*

IA Master Account Number **Service Team**

IA Contact Name *(if follow-up is required)* **IA Telephone Number** **IA Email Address**

This authorization directs Charles Schwab & Co., Inc. ("Schwab") to deduct your Investment Advisor's fees from your account as directed by your IA.

1. Account Holder(s) Authorization

Account Number

I have separately authorized _____ to be my Investment Advisor.

Investment Advisor's Firm Name

I now authorize Schwab to pay investment advisory and related fees from my account to my IA in the amount of my IA's instructions. I have authorized my IA, in writing, to receive fee payments directly from my account. Schwab may rely on the instructions submitted by my IA, and will have no responsibility to confirm those instructions with me or verify the fees. Schwab may redeem money market fund shares in my account to the extent necessary to pay these fees. My IA's fees debited from my account will appear on Schwab's statements of my account.

I will indemnify and hold Schwab and its directors, officers and employees harmless from all liabilities and costs, including attorneys' fees, which Schwab may incur by relying upon the representations of IA or upon this authorization.

This authorization will remain in full force and effect until I have revoked the authorization by giving notice to Schwab, either by mail, telephone, facsimile, telegraph, messenger, electronic mail, voice mail or otherwise; provided, however, that Schwab reserves the right to require written notice or confirmation that such authorization has been revoked. This authorization shall extend to the benefit of your successors and assigns.

X

Signature: Account Holder **Today's Date** *(mm/dd/yyyy)*

Print Name

X

Signature: Additional Account Holder **Today's Date** *(mm/dd/yyyy)*

Print Name

X

Signature: Additional Account Holder **Today's Date** *(mm/dd/yyyy)*

Print Name